



HERA RESOURCES AND RESERVES CLARIFICATION

Aurelia Metals Limited ("AMI" or the "Company") references its update to the Mineral Resource Estimate and Ore Reserves Estimate for its 100% owned Hera gold-lead-zinc, issued today.

AMI wishes to correct that the updated Mineral Resource Estimate represents the following in comparison with the previous Mineral Resource Estimate

- An 8% increase in tonnage (allowing for mining depletion)
- An 18% increase in gold grade
- A 1% and 2% increase in lead and zinc grades

For further information contact:

Rimas Kairaitis – CEO
+61 2 6363 5200
office@aureliametals.com